



Sacramento County Employees' Retirement System
 980 9th Street, Suite 1800
 Sacramento, CA 95814
 Phone: (916) 874-9119
 Fax: (916) 874-6060
 Web: www.scers.org

**REQUEST FOR PURCHASE AGREEMENT -
 CONVERSION OF PAST MISCELLANEOUS TIER 2 SERVICE**

Personal Information

Member Name: _____
 Street Address: _____
 City, State & ZIP: _____

Membership Status

Current Category & Tier: _____ *[Must be earning Misc. Tier 3 benefits to upgrade past service from Misc. Tier 2.]*
 Membership Status: _____ *[Must be active or deferred (not retired) to upgrade past service from Misc. Tier 2.]*
 Notice & Election Form Returned to SCERS? Yes No *[Must have uninterrupted service between tiers & must have converted to Misc. Tier 3.]*

Tier 2 Service History

Overall Misc. Tier. 2 Service: _____ *[Should match years reported in July 2008 mailer to eligible members.]*
 Prior Upgrade(s) to Misc. Tier 3: _____ *[Should reflect any upgrades of Misc. Tier 2 service already completed or in progress.]*

Tier 3 Upgrade Request & Payment Plan

Current Upgrade Request (years): _____ *[Specify all years of past Misc. Tier 2 service or half-year increments, i.e. .5, 1.0, 1.5, etc.]*
 Payment by Lump Sum (amount): _____ *[Indicate "Total" cost or specific dollar amount. Note that 457 assets are accepted.]*
 Payment by Installment (start date): _____ *[Indicate "N/A" or 1st paycheck deduction date, which requires 45-day advance notice]*
 Payment by Installment (duration): _____ *[Indicate number of Bi-Weekly pay periods, which cannot exceed requested service upgrade or 10 years, whichever is less.]*

Member's Validation of Handwritten Data

Signature _____ Date _____ Daytime Phone _____